

PASS THE CFA® EXAM

POSITION YOURSELF FOR SUCCESS on the CFA® Exam this year. Success on the CFA® Exam is not based on how many hours you study, but on the effectiveness of your approach. Let R. G. Quintero & Co. provide you the most complete array of programs, instructional materials, and experienced CFA® available in the New York metropolitan area.

- **More programs in more formats.** R. G. Quintero & Co. offers more CFA® programs in more formats than any training organization in the New York area. Formats include weekly programs beginning in January, late programs beginning in February, weekend programs, and intensive review programs.
- **Most experienced CFA® Instructor.** Ron Quintero has led more CFA® programs over the past five years than any CFA® trainer in the world. He is the lead instructor in more than 25 programs per year—roughly equivalent to the aggregate number of programs taught by the next 3 most active non-RGQ&Co. instructors. Ron’s programs include open-enrollment programs, as well as in-house programs for the world’s leading investment banks, commercial banks, and international monetary organizations.
- **You are taught by the owner.** Ron takes personal responsibility for your success. He is the lead instructor, and he teaches the majority of the sessions. Those sessions that he does not teach are lead by functional experts with substantial CFA® training experience.
- **Schweser Study Notes.** We provide you the most widely used CFA® review notes (\$275 value) in the world at no incremental cost.
- **Q-Notes®.** Condensed notes with highlights, formulas, representative problems, and other useful study aids to enhance the in-class experience and facilitate your review (see an excerpt at www.rgquintero.com). The format of the Q-Notes® enables candidates to review an entire session in as little as fifteen minutes—repetition leads to mastery. Many candidates use the Q-Notes® as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find CFA® review courses to be a waste of time. Our classes generally have 25 to 35 students. Our instructors are very approachable, and are all accessible via telephone, FAX, and e-mail.
- **Convenient midtown Manhattan location.** Our New York City programs are held at convenient midtown training facilities—New York State Society of CPA’s (2 blocks from Grand Central Station).
- **Northern Suburbs and Connecticut.** Because you insisted we are again providing programs in White Plains, New York.
- **Make up or repeat sessions.** Subject to availability, we want to take away any excuses for not doing well on the Exam. Take advantage of our large selection of dates, times, and locations to make up or repeat sessions.
- **Outstanding value.** Our all-inclusive fees detailed on the next page give you outstanding training, the New York area’s most complete lineup of courses, the Schweser Study Notes, the Q-Notes®, and more. There are no hidden charges for enrollment fees, training materials, or anything else.
- **Sign up now** and we’ll send you the **Schweser Study Notes** as soon as they are available.

When and where? Our New York City classes are held at the New York State Society of CPA’s, 530 Fifth Avenue (between 44th and 45th Street), on the fifth floor. The Crowne Plaza Hotel is the site for our White Plains classes. The lineup of classes includes:

<i>Level</i>	<i>City</i>	<i>Location</i>	<i>Day</i>	<i>Begins</i>	<i>Time</i>	<i>Meetings</i>
I	New York	NYSSCPA	Wednesdays	January 8, 2003	6:00 - 8:30PM	20
I	New York	NYSSCPA	Thursdays	January 9, 2003	6:00 - 8:30PM	20
I	New York	NYSSCPA	Saturdays	February 1, 2003	9:00AM - 1:00PM	10
I	White Plains	Crowne Plaza	Sundays	February 2, 2003	1:15 - 5:15PM	10
I	New York	NYSSCPA	Mondays	February 24, 2003	5:30 - 8:45PM	13
I	New York	NYSSCPA	2 weekends	May 5, 2003	8:00AM - 6:00PM	4
II	New York	NYSSCPA	Tuesdays	January 21, 2003	6:00 - 8:00PM	17
II	New York	NYSSCPA	Saturdays	February 1, 2003	1:15 - 5:15PM	9
II	White Plains	Crowne Plaza	Sundays	February 2, 2003	9:00AM - 1:00PM	9
II	New York	NYSSCPA	Thursdays	February 27, 2003	5:30 - 8:45PM	10
II	New York	NYSSCPA	Sat. - Mon.	April 26, 2003	8:30AM - 6:00PM	3
III	New York	NYSSCPA	Mondays	March 17, 2003	5:45 - 8:45PM	8
III	New York	NYSSCPA	Fri. - Sun.	April 25, 2003	9:00AM - 6:00PM	3

About Ron Quintero. Ron has personally taught more than 100 CFA review programs (representing more than 1,000 sessions in the AIMR® Study Guides) over the past 5 years in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, and financial services organizations. For several years Ron was the director of CFA review programs offered through the New York Institute of Finance. Besides being a CFA charter holder, he is a CPA, CMA, CFP, CFE, CTP, CIRA, and ABV. To attain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear, Stearns and the Management Consulting Department of KPMG.

Enroll now using the convenient registration form on the other side of this sheet. To keep classes small, we must limit the number of participants. Your seat will be reserved only after we receive your registration form and payment. Please call our office at (212) 505-9743 if you have any questions, or visit our Website for additional details at www.rgquintero.com.

R.G. QUINTERO & Co. • 145 FOURTH AVENUE • NEW YORK, N.Y. 10003 • (212) 505-9743 • (212) 533-9680 FAX

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Work Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ AIMR Candidate Number (if available) _____

Home Address _____ Apartment Number _____

Home City _____ State _____ Zip Code _____ Telephone No. _____

I wish to enroll in the following review course:

Level I: Mondays Wednesdays Thursdays Saturdays White Plains May intensive review

Level II: Tuesdays Thursdays Saturdays White Plains April intensive review

Level III: Monday April intensive review

Refer to first page for start date of the course that you select

I prefer to receive mail: at work at home

VISA, MasterCard or AMEX Number _____ Expiration date _____

Enrollment fee for weekly seminars: \$1,195 All seminars except April and May intensive-review programs
 \$1,095 Alumni of RGQ&Co. Level I and Level II seminars
 \$795 Former RGQ&Co. students who are repeating a seminar at the same level

Enrollment fee for intensive reviews: \$995 April and May intensive-review seminars
 \$895 Alumni of RGQ&Co. Level I and Level II seminars
 \$695 Former RGQ&Co. students who are repeating a seminar at the same level
Note: Intensive-review candidates may not attend the weekly seminars

Deduction: \$150 If you already have the Schweser Study Notes

I learned about your program: from a mailing from a colleague I was one of your students
 from our training dept. via the Internet other

Registration and payment options.

- Over the telephone—call (212) 505-9743. Please have available the above information.
- By FAX—send this form with credit card payment information to (212) 533-9680.
- By mail—send this form with check or credit card information to: R.G. Quintero & Co., 145 Fourth Avenue, New York, NY 10003.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 505-9743 to reserve your spot.
- All checks must be made payable to R.G. Quintero & Co.

Other faculty members.

- Vipul K. Bansal, Ph.D., CFA—Associate Professor of Finance, St. John's University; award-winning lecturer; author of *Financial Engineering* as well as of numerous articles; trainer in more than 100 CFA programs over the past ten years
- Douglas Carroll—Economics and Derivatives specialist with 20 years' of professional exam prep training experience (6 years as a CFA® trainer) with R. G. Quintero & Co., Citicorp, New York Institute of Finance, and a training company that he runs

Continuing professional education.

- Candidates who are Certified Public Accountants and pass Level I of the CFA Exam are entitled to 111 hours of CPE credit hours in accordance with the standards of the National Registry of CPE Sponsors. CPE and CLE credit may also be available for the CFA review program.

U.K. candidates may choose among 6 public programs offered by us in London through Wallace CitiTraining (www.wallacect.co.uk)

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